

BCC SOFTWARE **USER CONFERENCE**

Info**X**change™

CHICAGO
2024

AUGUST 12TH - 15TH

Accelerate Post-Presort Processing –
DAT-MAIL & PostalWeb Automation
Workshop

INTRODUCTIONS

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Product Background: DAT-MAIL

DAT-MAIL™ The Main Platform

- Viewing & editing mail.dat fields
- Change piece weights, dates, & destinations; merge/split, create siblings
- Reporting Functions, PostalOne Functions
- Pallet and Tray Uniqueness Functions
- Undocumented Lookup Functions
- Tag/Flag Printing
- Interfaces to PostalWeb Platform for More Tasks & Functions

Options

- AWAM- Advanced Workflow Automation Manager
- PMOD- Priority Mail Open & Distribution
- Entry and Freight Planning
- Automated Spoilage Function
- PostalWeb Integration



Product Background-DATMAIL

Select Mail.Dat File to Open

by Job Numberby Import Dateby Last Accessedby In-Home Delivery Dateby First Mail Dateby Job IDby Historical Job IDby Job Nameby Client

All Categories

Enter data to search for:

- Mailer Approved
- USPS Verified

P1	Job Number	Job Name	Rev.	Stmnt Status	Total Pieces	Processing Category	Pallets	Taq Print Status Trays/Sacks	Class	Pending Spoils	Total Pcs Spoiled	Total Mailed	Carrier Name	LGS Status	LGS Date	Import Date	Import 1
X	1045501A001	MAYO CLINIC	1	Open	90,266	Letter	N/P	N/P	Standard							6/06/2024	5.0
X	1050101A001	MAYO CLINIC	1	Open	90,266	Letter	N/P	N/P	Standard								
X	1050101A001	MAYO CLINIC	2	Open	82,667	Letter	N/P	N/P	Standard								
X	1051201A001	GUNTON	1	Open	196,816	Letter	N/P	N/P	Standard								
X	1051802A001	HIGHMARK	1	Open	110,489	Flat	N/P	N/P	Standard								
X	1234	TEST 1234	1	Open	97,366	Letter	N/P	N/P	First Class								
X	1234	TEST 1234	1	Open	78,769	Letter	N/P	Printed	First Class								
	1234	TEST 1234	1	Open	65,173	Letter	N/P	Printed	First Class								
	1234	TEST 1234	1	Open	65,173	Letter	N/P	Printed	First Class								
	1234	TEST 1234	1	Open	65,173	Letter	Printed	Printed	First Class								
	1234	TEST 1234	1	Open	65,173	Letter	Printed	N/P	First Class								
	1050101A001	MAYO CLINIC	1	Open	4,416	Letter	N/P	Printed	Periodicals								
	1050101A001	MAYO CLINIC	2	Open	4,416	Letter	N/P	Printed	Periodicals								
	1050101A001	MAYO CLINIC	1	Open	5,652	Flat	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	15,364	Flat	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	1,236,680	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	10,031,984	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	2,244,869	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	71,083	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	151,641	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	22,650	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	18,094	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	17,771	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	18,327	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	19,214	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	123,739	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	491,836	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	120,388	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	143,431	Letter	N/P	N/P	Standard								
	1050101A001	MAYO CLINIC	1	Open	204,473	Letter	N/P	N/P	Standard								

Change Format (Main Job Browse)

Icon picture

P1

Job Number

Job Name

Rev.

Stmnt Status

Total Pieces

Processing Category

Tag Print Status

Pallets

Trays/Sacks

Class

Pending Spoils

Total Pcs Spoiled

No header (7)

Total Mailed

Carrier Name

LGS Status

LGS Date

Import Date

Import Time

Last Modified Date

Last Modified Time

File Set Name

Imported From

Client

No header (33)

Save

Cancel

Hide field

Show All

Reset

Copy

Validate

View Releases

View Import Log

Drop Shipped: Yes

Origin Zip: 02139

Total No. of Pieces: 90,266

Lowest Pc. Wgt.: 0.0562

Highest Pc. Wgt.: 0.0562

Lowest Ad %: 0.00%

Highest Ad %: 0.00%

Freight Plan: No

Pallet Plan: No

Version: 24-1

PBC records exist

P1 Paid status: 0% Not paid

IM Barcode Assignments

Tray/Pallet barcodes registered: Yes

Overwrite pallet barcodes: No

Overwrite tray barcodes: No

Assigned/Logged at: Import

Piece barcodes registered: Yes

Label data added to IM database: No

Category: None

File Name: 4923901A_BB.HDR

Restore to Original

Container Types Present: Trays, Mother Pallets

View File Info

Delete Unpaid Trays

* Denotes job has not been converted to MSSQL.

Export

Close

Product Background: DAT-MAIL

Advanced Navigator

File View Related Reports Utilities Help

AWAM Service is active, last import was started at 07/10/2024 - 01:16:57PM

LOG Tags 3602

<div>JOB ID: 00002035</div> <div>Job Number: BIG TEST Rev 1</div> <div>Job Name: Robs Mailing</div> <div>Historical Job ID: TEST1234</div>	<div>Presentation Category: P - Conventional Presort</div> <div>Mixed Full Service 99.6% FS</div> <div>Standard Letter</div> <div>Status: Open</div>	<div>Total Pieces: 10,031,984</div> <div>P1 Pieces Mailed: 0</div> <div>Pieces Spoiled: 0</div> <div>Remaining: 10,031,984 100.0%</div> <div>P1 Pieces Paid: 0%</div>
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Mailing Date: 06/04/2024

Piece Weight(lbs): 0.0500

Lbs Oz

USPS Promotion / Fee:

Incentive: Tactile Sensory and Interact.

Fee: None

Content: None

CCR

eDoc Sender CRID

HDR:

SEG: 14350694

Check for Pending Actions

Downgrade to Basic Service

Qualification View

AWAM Post-Import process

Import Siblings

Scan IMTL Codes

Export To Tagger

Planalyzer

Generate Siblings

Apply Mass Update

Convert Job To Logical

Palletize

MID/CRID Logging

By / For

Mail Preparer CRID: 14350694

⚠ Not linked to Mailing Agent record

Mail Owner CRID: 14350694

ROBERT DORRE (60404) SHOREWOOD IL

MPA

Postage Payment Permit

Permit: 55725 BOSTON MA 02205

Local Permit Number:

Mail Owner:

Type: None

Misc Info

Non-Profit Auth No.:

Customer Ref ID: SMB June 2024

Fed Agency Cost Cd:

Move Update Method:

NCOA

Address Hygiene Dates

Auto Coding Date: 04/06/2024

CRRT Coding Date: 04/06/2024

CRRT Seq. Date: 04/06/2024

Verification (Origin) Facility:

ROBS MAILING HOUSE 60440-9998

SEG

Trays, Sacks & Pallets

Trays

Mother Pallets

Category: None

eInduction Pallet Count: 0

Destination Facility Types

Type	Pieces
SCF	9,580,397
NDC	374,447
Origin	77,140

XML Postage Export

Other Mail.Dat Files

Other Views

Reports

Actions

Validation Info

Enhanced Qual Report

Quick 8125/8017 Report

Rate Summary Report

Release Mail

PostalOne! Releases

View Statements

Questions?

Product Background: AWAM

DAT-MAIL AWAM™ Add On Module

Advanced Workflow Automation Manager

- Automated Importing, Exporting, Merging and Splitting of Mail.dat
- Hot Folder Based: One per client or many other ways
- Uses Batch Files to do the needed tasks
- Can run after a job has been imported via **Post-Process:** THE BEST FEATURE IN AWAM!
- Can Automate almost anything
- Tags, Flags, Reports
- Plan Files, Pay Files, Cancel & Delete
- Date Updates, Palletization, Entry Updates and Statements



Product Background: AWAM

AWAM Profiles

- Import
- Merge
- Post-Process
- Split

DAT-MAIL AWAM - Browse Profiles

Profile Name	Profile Type	Import Path
14350694 import	Import	C:\WB\mail.dat\14350694\
22708130 import	Import	C:\WB\mail.dat\22708130\
35842924 import	Import	C:\WB\mail.dat\35842924\
All Reports	PostProcessing	
Batch Reports	PostProcessing	
Change to 14350694 import	PostProcessing	
Change to 22708130	PostProcessing	
Change to 35842924	PostProcessing	
change to cat	PostProcessing	
Change to Cat 2442173 with EST	PostProcessing	
change to cat auto fin	PostProcessing	
Change to Cat Auto Fin 1858405	PostProcessing	
Change to Cat Auto Fin 1858405 with EST	PostProcessing	
Default Import Settings	Import	C:\WB\mail.dat\incoming
export	PostProcessing	
Merge Files	Merge	
New Tags Flags IMB	PostProcessing	
No Changes	Import	C:\WB\mail.dat\NoChanges
No Changes and no pbc or pdr	Import	C:\WB\mail.dat\No_changes_NO_PBCPC
No Changes but update imbs	Import	C:\WB\mail.dat\No change but update im
Pay File All Mail	PostProcessing	
Pay File Only Ready To Pay	PostProcessing	
Plan File	PostProcessing	
Plan File with EST	PostProcessing	
Reports CSV	PostProcessing	
Rob Import	Import	C:\WB\mail.dat\Rob
Rob Import cat	Import	C:\WB\mail.dat\cat\
Rob Tags and Flags	PostProcessing	
Rob Tags and Flags Only	PostProcessing	
Scan2Pay	PostProcessing	
Set To EST Status	PostProcessing	
Spoilage report	PostProcessing	
Tags Flags and all reports	PostProcessing	

Deactivate

Clear Selections

Profile Type Filter: All

Copy

Insert

Change

Delete

Rename

Change Profile Type

Close

Product Background: AWAM

AWAM Setup

- Default Functions
- Exports
- Barcodes
- Reports
- Pallets
- Entry Plans
- Dates
- eInduction
- Plus, many more functions

The screenshot displays the 'Post Processing' tab in the AWAM software. The interface includes several sub-tabs: 'Intelligent Mail Barcode', 'Batch Reports', 'eInduction and Accept Misshipped Indicators', 'General Settings', 'Auto Exports', 'Planalyzer', 'Palletizing', and 'Dates'. The 'General Settings' sub-tab is active, showing a list of configuration options. A dashed box highlights the 'Build Floating Batch Manifest' checkbox, which is currently unchecked. Below this, there are buttons for 'Generate Statements' and 'Only Create Release Files'. Further down, the 'Release Mail Automatically' checkbox is unchecked, with a 'Release Mail Setup' button below it. The 'Run Mass Update' checkbox is checked, accompanied by a 'Mass Update Setup' button and the text 'Change to 14350694'. A dropdown menu for 'Category' is set to '14350694 / Prod'. A list of checkboxes includes 'Palletize Pallets Automatically' (checked), 'Recalc Container Weights' (checked), 'Run Planalyzer' (checked), 'Create SFR for Each Piece (FCM only)' (unchecked), 'Logicalize Job' (unchecked), 'Create Sibling Records (Logical)' (unchecked), 'Create Sibling Records (Physical)' (unchecked), and 'Mark All Pallets for eInduction' (checked). At the bottom right, there are radio buttons for 'Only Dropship' and 'All Pallets', with 'All Pallets' selected. Two sections at the bottom are 'Certified Mail' and 'Return Receipts'. The 'Certified Mail' section has four radio buttons: 'Certified Mail' (selected), 'Certified Restricted', 'Certified Mail Adult Signature Required', and 'Certified Mail Adult Signature Restricted Delivery'. The 'Return Receipts' section has two checkboxes: 'Electronic Return Receipt' and 'Paper Return Receipt', both of which are unchecked.

Import Post Processing

Intelligent Mail Barcode Batch Reports eInduction and Accept Misshipped Indicators

General Settings Auto Exports Planalyzer Palletizing Dates

☐ Build Floating Batch Manifest

Generate Statements Only Create Release Files

☐ Release Mail Automatically

Release Mail Setup

☒ Run Mass Update

Mass Update Setup Change to 14350694

Category: 14350694 / Prod

☒ Palletize Pallets Automatically

☒ Recalc Container Weights

☒ Run Planalyzer

☐ Create SFR for Each Piece (FCM only)

☐ Logicalize Job

☐ Create Sibling Records (Logical)

☐ Create Sibling Records (Physical)

☒ Mark All Pallets for eInduction

Only Dropship All Pallets

Certified Mail

☒ Certified Mail

☐ Certified Restricted

☐ Certified Mail Adult Signature Required

☐ Certified Mail Adult Signature Restricted Delivery

Return Receipts

☐ Electronic Return Receipt

☐ Paper Return Receipt

Product Background: AWAM

Mass Update Profile

Update any fields in the Mail.dat

- Most Used
 - MPA Mail Service Provider CRID/MID
 - Mail Owner MID/CRID
 - Permit Info
 - eDoc Submitter CRID
 - CCR

Define Mass Update Profile...

Profile Name:

Mail.dat Files	Field Name	Data Source	Value
Component Character File (CCR)	Customer Reference ID (MPA-1110)	Constant/Internal	TEST
Component File (CPT)	Local Permit Number (MPA-1107)	Constant/Internal	
Container Quantity File (CQT)	Local Permit Type (MPA-1108)	Constant/Internal	- None
Container Summary File (CSM)	Mail Owner CRID (MPA-1122)	Constant/Internal	14350694
ExtraPieceDetail File (EPD)	Mail Owner MID (MPA-1121)	Constant/Internal	
Header File (HDR)	Mail Preparer CRID (MPA-1124)	Constant/Internal	14350694
I/C Relationship File (ICR)	Mail Preparer MID (MPA-1123)	Constant/Internal	
Mail Piece Unit File (MPU)	Payment Account Number (MPA-1127)	Constant/Internal	1000008502
Mailer Postage Account File (MPA)	Permit Number (MPA-1103)	Constant/Internal	55725
Package Quantity File (PQT)	Permit ZIP+4 (MPA-1106)	Constant/Internal	022059651
Piece Barcode File (PBC)	Postage Payment Method (MPA-1111)	Constant/Internal	P - Permit
Piece Detail File (PDR)	Postage Payment Option (MPA-1109)	Constant/Internal	V - PVDS
Postage Adjustment File (PAR)			
ReferenceableMail File (RMR)			
ReferenceableMailBC File (RMB)			
ReferenceableMailSum File (RMS)			
Seed Name File (SNR)			
Segment File (SEG)			
Special Fees/Charges File (SFR)			
SpecialFeesBarcode File (SFB)			
UnCodedParcelAddress File (UPA)			
Walk Sequence File (WSR)			

Product Background: AWAM

Batch Reporting

- Choose the reports you want
- Print to PDF, Choose folders and file naming
- Print to Printer
- Save as csv

The screenshot shows the 'Batch Report Selection...' dialog box. At the top, there are three status icons: a red 'X', a red checkmark, and a red 'X'. Below these, the 'Profile Name' is set to 'All Reports' in a text box, with a 'Profile Printer' button next to it. To the right, the 'Profile Sort Order' is set to 'by Production Sequence' (selected with a radio button) over 'by ZIP Code'. The 'Generate PDF' checkbox is checked, and a 'PDF Settings' button is next to it. The 'PDF Only' checkbox is also checked. Below these, the 'PDF Root Folder Name' is 'C:\WB\reports\ALL', the 'PDF Folder Template' is empty, and the 'PDF File Name Template' is '[JOBID][HISTJOBID][JOBNO][JOBNAME]'. There is a 'Print Separator Page' checkbox which is unchecked. To its right, the 'Separator Page Options' are set to 'Job ID' (selected with a radio button) over 'Job Number' and 'Job Name'. Further right, 'Print Before' and 'Print After' radio buttons are present. Below this, a section titled 'Tag all reports to be printed.' contains a list box with various report titles, each preceded by a checkmark. 'Container Audit Report' is currently selected and highlighted in blue. To the right of the list box is a 'REPORT OPTIONS' section. It contains a 'Sort Order' group box with 'Entry Point', 'Container Grp ID' (selected), and 'Segment ID' radio buttons. Below this are two unchecked checkboxes: 'Sort on Display ContainerID' and 'Page Break after each Pallet'. At the bottom of the 'REPORT OPTIONS' section, a note states 'Container Audit Report is affected by the select Profile Sort Order'. At the very bottom of the dialog are 'OK' and 'Cancel' buttons.

Batch Report Selection...

Profile Name: All Reports

Profile Printer

Profile Sort Order

☐ by ZIP Code

☒ by Production Sequence

☒ Generate PDF

PDF Settings

☒ PDF Only

PDF Root Folder Name: C:\WB\reports\ALL

PDF Folder Template:

PDF File Name Template: [JOBID][HISTJOBID][JOBNO][JOBNAME]

☐ Print Separator Page

Separator Page Options

☒ Job ID ☐ Job Number ☐ Job Name

☐ Print Before ☐ Print After

Tag all reports to be printed.

Report Title

- ☒ CoPalletization Breakout Report
- ☒ Container Audit Report
- ☒ Container Summary Report
- ☒ Enhanced Qualification Report
- ☒ Floating Batch Manifest report
- ☒ Itemized Manifest Report
- ☒ Mail Content Audit by Bundle
- ☒ Mail Summary by Entry Point
- ☒ Mail Summary by Piece ID
- ☒ Mail Summary by Segment Description
- ☒ Mail Summary by State
- ☒ Mail Verification
- ☒ Mailing Recap Report
- ☒ Mailing Summary Packages on Pallets
- ☒ Original Container Trays/Sacks on Pallets Condensed
- ☒ Original Container Trays/Sacks on Pallets Report
- ☒ Package Detail Report
- ☒ Pallet Detail by Entry Report
- ☒ Pallet Production Worksheet

REPORT OPTIONS

Sort Order

☐ Entry Point

☒ Container Grp ID

☐ Segment ID

☐ Sort on Display ContainerID

☐ Page Break after each Pallet

Container Audit Report is affected by the select Profile Sort Order

OK Cancel

Questions?

Product Background: PostalWeb

PostalWeb™ Standalone Platform, Integrates with DAT-MAIL, and PostalOne

- Interfaces with USPS PostalOne for receipts, job status and statements
- Easy to use desktop dashboard vs logging into PostalOne!
- Email notifications of Errors, Warnings and Successful submissions
- Supports uploads to USPS PROD, TEM, CAT & PREPROD
- Shows job status, Mail Owner Information, Incentive Information
- Pulls PostalOne Postage Statements from PostalOne
- Pulls MIDs, CRIDs, NPA and Permit information from PostalOne and sends it to DAT-MAIL for easy access
- Automatic USPS MDR Client updating

Product Background: PostalWeb

Desktop Dashboard

- Job Status
- Color Codes to show status
- Receipt Events Info
- Error and Warning Messages

The screenshot displays the PostalWeb Desktop Dashboard. On the left is a vertical sidebar with modules: Submissions, Configurations, Debug Log, Events, Status Receipts, Validation Log, and Current Submission. The main area features a top navigation bar with filters (USPS Site: PROD, Company Location: ALL), action buttons (Export, Select columns to show, Clear All Filters, Delete, Legend), and a search bar. Below the navigation bar is a large table with 11 columns: Job ID, Job No, Historical Hdl, e-Doc Sender CRID, PSID, Job Name, File Name, Status Date, Status Time, and Status Message. The table contains 20 rows of data, with some rows highlighted in orange and others in pink. The bottom of the dashboard shows a 'Current Submission' module with details for a specific submission.

Submissions

USPS® Site: PROD Company Location: ALL Quick Fix Resubmit Selected File Override Staging VIEW Documentation about Warnings

Export Select columns to show Clear All Filters Delete LEGEND

Enter search term (clear filters to search by all Submissions):

Drag a column header and drop it here to group by that column

Job ID	Job No	Historical Hdl	e-Doc Sender CRID	PSID	Job Name	File Name	Status Date	Status Time	Status Message
00001428	TEST	9991	14350694	Show PSID	TEST WB BCC	ROB11146	07/03/2023	8:28 AM	
00001428	TEST	9989	14350694	Show PSID	TEST WB BCC	ROB11148	07/03/2023	8:28 AM	
00001428	TEST	9986	14350694	Show PSID	TEST WB BCC	ROB11151	04/17/2023	7:01 AM	
00001428	TEST	9988	14350694	Show PSID	TEST WB BCC	ROB11149	04/17/2023	6:30 AM	
00001428	TEST	9987	14350694	Show PSID	TEST WB BCC	ROB11150	04/17/2023	6:30 AM	
00001428	TEST	9990	14350694	Show PSID	TEST WB BCC	ROB11147	04/17/2023	6:30 AM	
00001428	TEST	9994	14350694	Show PSID	TEST WB BCC	ROB11143	01/12/2023	2:33 PM	
00001458	21928	9984	14350694	Show PSID	TEST	ROB11158	03/21/2023	7:11 PM	
00001458	21928	9983	14350694	Show PSID	TEST	ROB11159	03/21/2023	7:11 PM	
00001458	21928	9985	14350694	Show PSID	TEST	ROB11157	03/21/2023	11:40 AM	
00001458	21928	9988	14350694	Show PSID	TEST	ROB11155	03/21/2023	10:30 AM	
00001458	21928	9987	14350694	Show PSID	TEST	ROB11156	03/21/2023	10:30 AM	
00001458	21928	9994	14350694	Show PSID	TEST	ROB11141	03/21/2023	10:30 AM	The .csm Postage Staten
00001458	21928	9993	14350694	Show PSID	TEST	ROB11142	03/21/2023	10:30 AM	There is an invalid .mpa
00001458	21928	9990	14350694	Show PSID	TEST	ROB11153	03/21/2023	10:30 AM	There is an invalid .mpa
00001458	21928	9989	14350694	Show PSID	TEST	ROB11154	03/21/2023	10:30 AM	

Configurations

Debug Log

Events

Status Receipts

Validation Log

Current Submission

Product Background

Connector

- Controls MDR Clients
- Setup email for Notifications
- Link to PostalWeb.Net
- Does all the work



Product Background

Statement Viewer

- Shows you the PDFs for a quick QC check
- Send the PDF via email to staff or clients
- Auto Print functions for paper copies

wb Statement Viewer

Save As... Open PDF Send By E-Mail Print Multiple Print Auto Print Settings Notification Alert Settings

Select Number of Days To View Statements For: 30 Days 60 Days 90 Days All

Open Folder: PDF XML

Enter search term: Company Location: ALL

Drag a column header and drop it here to group by that column

Job ID	Type	PSID	Date	Time	Job No	e-Doc Submitter CRID
00001428	REG	5248067C	1/12/2023	4:50:23 PM	TEST	14350694
00001428	Confirm	5248067C	1/12/2023	4:50:23 PM	TEST	14350694
00001428	UPD	5248067C	1/12/2023	4:50:22 PM	TEST	14350694
00001428	REG	52478765	1/12/2023	2:58:22 PM	TEST	14350694
00001428	Confirm	52478765	1/12/2023	2:58:22 PM	TEST	14350694
00001428	UPD	52478765	1/12/2023	2:58:22 PM	TEST	14350694
00001428	REG	5247870C	1/12/2023	2:54:22 PM	TEST	14350694
00001428	Confirm	5247870C	1/12/2023	2:54:22 PM	TEST	14350694
00001428	UPD	5247870C	1/12/2023	2:54:22 PM	TEST	14350694
00001428	REG	52478601	1/12/2023	2:47:22 PM	TEST	14350694
00001428	Confirm	52478601	1/12/2023	2:47:22 PM	TEST	14350694

UNITED STATES POSTAL SERVICE®

HOME | HELP | CUSTOMER CARE | SIGN OUT

Dashboard > Display Today's Date: 01/12/2023

Mailing Group Summary Information

Mailing Group ID:	393977454	Mailer's Job #:	0001428	Open Date:	01-12-2023
Preparer:	-ROBERT DORRE	PO of Mailing Finance No.:	241065	Close Date:	
Description:	TEST WB BCC	Submission Type:	Mail del		

PS # 524787650, UPD Cancel Confirmation Page Register Piece-Weight Information

PS Form 3602-R - USPS Marketing Mail - Permit Imprint

Postage Summary

Planned			
Account Holder:	BCC WINDOW BOOK, INC. 75 JOHNSON DR ROCHESTER, NY 14623-3438	Mailing Agent:	ROBERT DORRE 24553 RYLANE CT SHOREWOOD, IL 60404-8195
Account Number:	1005008502	Mail Owner:	ROBERT DORRE 24553 RYLANE CT SHOREWOOD, IL 60404-8195
Permit:	Permit Imprint 56725	Processing Category:	Letters
Statement Fee Fee Waiver %:	CRID: 2442173 100%	CRID:	14350694
Post Office Of Mailing:	Cambridge, MA 02139-9999	CRID:	14350694
Post Office of Permit:	Boston, MA 02205-9851	CRID:	14350694
Mailer Declared Weight of Single Piece:	0.0317 lbs.	Mailer Declared Total Weight:	155,980 pcs.
USPS Determined Weight of Single Piece:	0.0317 lbs.	USPS Determined Total Weight:	155,980 pcs.
Sequencing Date:	01/03/2023	Address Matching Date - Automation:	01/03/2023

Product Background

PostalWeb

- Smart folder for building a filing system for the PDF or XML
- Smart naming of the PDF or XML so they mean something


Statement Delivery

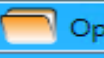
Select a root directory where PDF files will be downloaded to

C:\WB\PostalWeb\PDF

We recommend UNC paths for the file path for this folder

☒ Use Custom Naming

 Browse...

 Open root Folder

Please create a Subfolder template

Current Subfolder Template: [Job ID]\[TYPE]


<input checked="" type="checkbox"/> Job ID	<input checked="" type="checkbox"/> TYPE	<input type="checkbox"/> PSID	<input type="checkbox"/> MailOwner CRID	<input type="checkbox"/> Job Number	<input type="checkbox"/> MailOwner Name	<input type="checkbox"/> Job Description	<input type="checkbox"/> Mail Class	<input type="checkbox"/> eDoc Submitter CRID
←→	←→	←→	←→	←→	←→	←→	←→	←→

Please create a File template

Current File Template: [Job Number]-[Job Description]-[Job ID]-[TYPE]-[PSID]-[Mail Class]-[eDoc Submitter CRID]-[MailOwner Name]

Select delimiter: -

<input checked="" type="checkbox"/> Job Number	<input checked="" type="checkbox"/> Job Description	<input checked="" type="checkbox"/> Job ID	<input checked="" type="checkbox"/> TYPE	<input checked="" type="checkbox"/> PSID	<input checked="" type="checkbox"/> Mail Class	<input checked="" type="checkbox"/> eDoc Submitter CRID	<input checked="" type="checkbox"/> MailOwner Name	<input type="checkbox"/> MailOwner CRID
←→	←→	←→	←→	←→	←→	←→	←→	←→

 Save

Questions?

Full Automation

Daily Job Automation

1. Hot folder import called- client1_daily
2. Batch process built to update the mail.dat
3. Set to export/print reports, statements, tags & flags
4. Set mail dates
5. Export the mail.dat to PostalOne
6. Pull down statements before finalization
7. Pull down finalized statements

Partial Automation

Any Job after import

1. Job Imported into DAT-MAIL via AWAM and any hot folders
2. Check the items you need in the file or files currently in DAT-MAIL
3. Click Post-Process and select the jobs to work on
4. Load and or build the needed template
5. Click Process
6. Export the mail.dat to PostalOne
7. Pull down statements before finalization
8. Pull down finalized statements

PostalWeb Automation

Standalone or Integrated to DAT-MAIL

1. Program watches MDR folder or folders
2. Imports data to SQL and shows the job in the local dashboard
3. Tells USPS MDR Client what to do
4. Pushes data to PostalWeb.Net and PostalOne
5. Pulls Statements and Downloaded them to a file location
6. Sit back and relax

If any errors or warnings happen the software will tell you
Receipts tell the software what to do and when

DEMO

Assign Handling Unit Information

- [illegible]

New DAT-MAIL Functions

PostalOne Field Editor

- DAT-MAIL now has support to import the PostalOne Field Editor Templates from Post-Presort
- Will turn them into Mass Update Profiles that can be used in DAT-MAIL
- Will be adding importing functions for Apply Mail.dat field value changes

The screenshot displays the 'Mass Update Profiles...' window. On the left, a list of profiles is shown under the 'By Title' tab, with 'AAA Mountain West 637' selected. The main area on the right is the 'PostalOne! Field Editor [5474031A] Mail.dat version 23-1'. It shows a status bar indicating 'No fields marked for update: [no file]'. Below this, there are several rows of fields for editing, each with a checkbox and a text input field. The fields are: 'Header' (54740), 'Lic User Job Nr [HDR-1102]' (54740), 'Header' (Test), 'Job Name/Title [HDR-1103]' (Test), 'Header' (RPD0), 'User License Code [HDR-1105]' (RPD0), 'Header' (1234567890), 'Contact Phone [HDR-1107]' (1234567890), 'Header' (123456), 'eDoc Sender CRID [HDR-1183]' (123456), 'Segment' (ROB), and 'Facility Name [SEG-1118]' (ROB). At the bottom, there are buttons for 'Load', 'Save', and 'Save As'.

Field	Value
Header	54740
<input type="checkbox"/> Lic User Job Nr [HDR-1102]	54740
Header	Test
<input type="checkbox"/> Job Name/Title [HDR-1103]	Test
Header	RPD0
<input type="checkbox"/> User License Code [HDR-1105]	RPD0
Header	1234567890
<input type="checkbox"/> Contact Phone [HDR-1107]	1234567890
Header	123456
<input type="checkbox"/> eDoc Sender CRID [HDR-1183]	123456
Segment	ROB
<input type="checkbox"/> Facility Name [SEG-1118]	ROB

New DAT-MAIL Functions

Create Transportation Release

- We have added functions to create Transportation Update Releases
- Will allow DAT-MAIL to send updated information to PostalOne for Appt#, New Pallet or Tray Barcodes and other fields that can be updated before or after the job is finalized

DAT-MAIL Enterprise (6 sites) Editor with Toolbox 21.24.07.04 (WBI099)

File Reports PostalOne Utilities ToolBox Other Programs Logistics Security Help

Postage Rpts Tags 3602 OT Active Site: HarryPottersCastle

Advanced Navigator

File View Related Reports Utilities

PostalOne! Release Mail...

File Export Release

JOB ID: 00000782
Job Number: FCM-FT027 Rev 1
Job Name: FCM-FT027
Historical Job ID: 00000661

Mailing Date: 04/11/2024
Piece Weight(lbs): 0.0225

By / For
Mail Preparer MID: 90126400
Not linked to Mailing Agent record.
Mail Owner MID: 90126400
Not linked to Client record.

Postage Payment Permit
Permit: 55725 BOSTON MA 02205-9651

Local Permit Number:
Mail Owner:
Type: None

Misc Info
Non-Profit Auth No.:

User License Code: ULC1
Job Number: FCM-FT027
Job Name: FCM-FT027
USPS Site: CAT

ALL PIECES HAVE BEEN RELEASED

Release #	PV No.	3600/3602 No First Last	Ship Date	Total Pcs Mailed	Release Type	Release Status	File Name	P1 Release Status	USPS Site
559			4/11/2024	0	Original	Exported	ULC10119	Qual Report Generated	CAT
560		1,029 1,029	4/11/2024	171	Update	Exported	ULC10120	Postage Stmt Generated	CAT
561			4/11/2024	171	Transportation Update	Exported	ULC10121	Job Accepted	CAT
562		1,030 1,030	4/11/2024	12	Update	Exported	ULC10122	Postage Stmt Generated	CAT
563			4/11/2024	183	Transportation Update	Exported	ULC10123	Job Accepted	CAT
564			4/11/2024	12	Transportation Update	Exported	ULC10124	Job Accepted	CAT

Create a Release Export Release Cancel a Statement Cancel Job Create Transportation Update Change P1 Status Get P1 Status View Job

PostalWeb[®] Connected

Call 800-524-0380

Learn more about PostalWeb

Export using Historical JobID

Close

New DATMAIL Functions

Tray Tags Options

- We have added new view to DAT-MAIL tray tags to output the tags in the format Post-Presort does when it come to User Info Lines
- Will allow you two flip the lines around and out put the lines different. Try Type, JobID, Tray Number, Copies.
- DAT-MAIL shows the data in a different order

The screenshot shows a dialog box titled "Record Will Be Changed" with a close button (X) in the top right corner. The "Tag Format Profile Name" field is set to "Local - RDORRESVR2019-B Format Profile". Below this are several tabs: "Media", "Tray/Sack", "Placard", "Skid", "Mailer Info", "Tag Print Order", and "IMB Options". The "Tray/Sack" tab is selected. Inside this tab, there are two radio buttons: "DatMail Tag Options and Format" (unselected) and "Monticello Tag Options and Format" (selected). Below these are two more radio buttons: "Use Existing Value" (unselected) and "Use Elements selected below" (selected). The "Printer Line (top of label)" section contains a grid of checkboxes: "Tray Preparation Type" (checked), "Container Grouping ID" (unchecked), "Segment User Option" (unchecked), "Mother Pallet ID" (checked), "Original Job/Segment" (unchecked), "Job ID" (checked), "Historical Job ID" (unchecked), "Segment ID" (unchecked), "Container Type" (unchecked), "Container ID" (unchecked), "Copies" (checked), "Weight" (unchecked), and "Packages" (unchecked). Below this grid is a text field labeled "Append above to this Constant:". The "Mailer Area (bottom of label)" section contains a text field labeled "Mailer's Area constant:". Below this are two checkboxes: "Print Mailer's Area constant with Job/Title & Issue value" (checked) and "Print Mailer's Area Info in User Info Line and User Info in Mailer's Area line" (checked). At the bottom right are "OK" and "Cancel" buttons.

Assign EP Info


- Adding a new View
- Adding in the logic

Work with Mother Pallets

- Adding a new View
- Adding in the logic
- **Plus, other GAP items**

Year-end Release

View



Assign EP Info

Sort: User License Code

5 Candidate items (27866 copies, 1713.7590 lbs)

ulc	jobid	seg	container grp	ep type	ep zip	ep zip+4	ep loc	cnt type
W026	5474031A	0001	DROPSHIP	SCF	600	600959997	LOCW14362	mp Palle
W026	5474031A	0001	DROPSHIP	SCF	601	601999997	LOCW12295	mp Palle
W026	5474031A	0001	DROPSHIP	SCF	606	606993916	LOCW12399	mp Palle
W026	5474031A	0001	DROPSHIP	NDC	60808	601302296	LOCW12400	mp Palle
W026	5474031A	0001	ORIGIN	Origin	60440	60440	ORIGIN	mp Palle

Set Entry Point Information

Set Entry Point Information as follows:

☐ Set EP Facility Type to: S - SCF

☐ Set EP ZIP (Zoning) to:

Entry Point ZIP (Zoning)

☐ This Value: 600

☒ Calculated from Dest ZIP 600 = 600

☐ Set EP ZIP+4 (Zoning) to:

Entry Point ZIP+4 (Zoning)

☐ This Value: 600959997

☒ Calculated as: 600959997

☐ Set EP Locale Key to:

Entry Point Locale Key

☐ This Value: LOCW14362

☒ Calculated as: LOCW14362

Work with Mother Pallets

Mother Pallet Details

Select Pallet Containers

Segment:

< No available containers >

Specify Pallet Properties

Container ID:

Container ZIP:

Container Level: < Select a Container Level >

☐ Create as User Pallet (Type Z)

☒ Synchronize mixed-level ZIPs with EPs when Done

Questions?